WHAT IS THE TOCQUEVILLE SOCIETY?

The Tocqueville Society unites Northeast Florida's most generous philanthropists, influential business leaders and innovative entrepreneurs – all deeply committed to building a stronger region through bold, collective impact.

With more than 200 members contributing nearly $4 million annually, you are part of a powerful force for good in Northeast Florida.

Your annual gift of $10,000 or more is more than a donation – it's an investment in lasting change.

Whether you're joining, renewing or increasing your gift, this is your invitation to help shape a better future today and for generations to come.



UNITED WAY Northeast Florida | TOCQUEVILLE SOCIETY

UNITING PEOPLE AND POSSIBILITIES

Life is full of meaningful moments – a child learning to ride a bike, the first day at a new job, unlocking the door to your new home.

These are the moments we live for. But for nearly 40% of families in Northeast Florida, rising costs and limited access to stable housing, food and child care can make the next opportunity feel out of reach.

That's why for more than a century, United Way of Northeast Florida has walked alongside families helping them move through today's challenges to realize tomorrow's possibilities.

This work is only possible with the support of the **Tocqueville Society**. Fueled by your generosity, a community where everyone has hope and can reach their full potential is possible.

Thank you for investing in the work of United Way.



UNITED WAY Northeast Florida | TOCQUEVILLE SOCIETY

YOUR IMPACT

WHEN ONE PERSON THRIVES, THE WHOLE COMMUNITY GROWS STRONGER

For more than a century, people like you have helped create a place where hope is within reach and opportunity is real.

Behind every number is a life changed, and thanks to your support, more lives are changing for the better, year after year.

Learn more at unitedwaynefl.org

51
FAMILIES' HOMES REPAIRED

26,360
HOURS VOLUNTEERED IN SERVICE TO OTHERS

785
VETERANS CONNECTED TO CARE AND RESOURCES THROUGH MISSION UNITED

12,048
FULL SERVICE SCHOOLS FAMILIES SUPPLIED WITH BASIC NEEDS AND SERVICES

10,136
INDIVIDUALS AND FAMILIES RECEIVED FREE TAX PREPARATION THROUGH REALSENSE

12,520
CALLERS IN CRISIS RECEIVED EMOTIONAL SUPPORT THROUGH THE 988 FLORIDA LIFELINE

53,750
CONNECTIONS MADE TO COMMUNITY RESOURCES THANKS TO THE UNITED WAY 211 HELPLINE

99%
OF ACHIEVERS FOR LIFE STUDENTS PROMOTED TO THE NEXT GRADE LEVEL ON TIME

UNITED WAY Northeast Florida | TOCQUEVILLE SOCIETY

YOUR SOCIETY

TOCQUEVILLE SOCIETY MEMBER DIRECTORY

THE MILLION DOLLAR ROUNDTABLE

(Lifetime giving)

John and Anne Baker

Mary and Bruce Bower

Elizabeth and Michael Cascone Jr.

The late Bob Davis

Karen and Matthew Fairbairn

Ann C. Hicks

Irene and Gasper Lazzara

Anne and Bob Lufrano

Sheela Murthy and Vasant Nayak

Lee and Darlene Nutter

Marisa and Frank Martire

Tom and the late Betty Petway

Marcy and Herb Peyton

Patsy and John Shields

Brooke and Hap Stein

Linda and the late David Stein

Michael Ward and Jennifer Glock

J. Wayne and Delores Barr Weaver

The Zimmerman Family Foundation

1 Anonymous

$249,999 - $100,000

Lee and Darlene Nutter

Tom and the late Betty Petway

Michael Ward and Jennifer Glock

J. Wayne and Delores Barr Weaver

The Zimmerman Family Foundation

$99,999 - $75,000

Elizabeth and Michael Cascone Jr.

The late Bob Davis

Anne and Charlie Joseph

Lisa Palmer

Linda and the late David Stein

$74,999 - $50,000

Willis M. Ball III

John and Anne Baker

Inger and Pat Geraghty

Ann C. Hicks

Sheela Murthy and Vasant Nayak

Dr. Elana Schrader

Patsy and John Shields

Brooke and Hap Stein

$49,999 - $25,000

Carl and Amee Bailey

Jennifer and Henry Brown

Harvey and Beth Dikter

Karen and Matthew Fairbairn

Alan and Kari Ferguson

Barbara Jaffe

The late Mrs. Edward W. Lane Jr.

Anne and Bob Lufrano

Jean and William B. Lynch

Tom and Gretchen Lynch

Mr. and Mrs. Robert P. Lynch

Judy Mullins

Brian Pieninck

George and DiAnne Scanlon

The Selevan Family Foundation

Celestine and Darnell Smith

Carol and Joe Thompson

Mrs. Charles D. Towers

1 Anonymous

$24,999 - $15,000

Lauren Freeman Alexander

Betty and the late Buck Autrey

Justin and Lindsey Avery

Doug and Laura Baer

The Block Families

Selena and Kevin Breedlove

Colleen Brennan and Robert Hoke

Steve and Mary Kay Corbeil

Amy and Rick D'Olimpio

Chris and Teri Emans

Stephanie Ferris

Andrew and Dr. Sonja France

John and Flavel Godfrey

Steve and Diane Halverson

Lindsay D. Helms

Michael R. Herman
and Laurie Mahnken John

Connie and Bill Hodges*

Frank and Lora Holsenbeck

Anne Hoverson

Howard Jenkins

Patrick and Carey Johnson

Matthew and Beth Koenings

Mike and Cindy Mas

Pamela Y. Paul

Ned and Gretchen Peverley

Alan Ruiter

Amy L. Ruth

Mr. and Mrs. Richard L. Sisisky

Susan Walden

1 Anonymous

$14,999 - $10,000

Jay Alligood

Tom and Shelley Anderson

A. Jamaal and Teia Anderson

Marc and Beth Angelo

Russ and Susan Armistead

Gordon F. Bailey

Legacy Society members are identified with an asterisk, and Tocqueville Legacy Society members are identified in bold. Legacy Society donors have made a gift to United Way's endowment or included United Way in their will or estate plans. Donors making a gift of $200,000 qualify as Tocqueville Legacy Society members.

Directory reflects donations made between July 1, 2025, and June 30, 2026.

TOCQUEVILLE SOCIETY MEMBER DIRECTORY (CONTINUED)

Martha Barrett
Laurie and Britt Bauguss
Candace Bolan
Michael and Katie Boniface
Lisa Bowen
Mary and Bruce Bower
Sanela H. Boyce
Daniel and Jacqueline Brown
Bill and Ann Buchholz
Joseph Davidson
Jerry E. Delgado
Kareen Dorsett
Ms. Susan DuBow
Helen and Michael DuBow
Lawrence DuBow
Ajani Dunn and Dr. Verline Justilien
Brian Evans
Eugene and Ginger Filbert
Scott and Bette Finnegan
Nathaniel P. Ford and Jannet Ford
Jim Gilmore
Ted Glasser
Jeffrey Goddard
Stephen and Jackie Goldman
Ivan Gordon
Dorothy and the late John Grimsley
Allen Hall
Jan and Angela Hanak
Mike Harbour and Mandi Wallace
Sally and Chris Hazelip
William Kyle Hensley
Coretta and Marcus Hill
Suzanne and Mark Horne
Mr. and Mrs. Luis Jimenez-Arevalo
Margaret M. Johnson M.D. and Alan R. Sheppard
Patricia and Phil Keenan
Farley Kern and Mike Petro
Lawrence and René Kurzius
Marty Lanahan
Teresa Lawrence
Sara Ley
Frank and Kris Lonegro
Sean Lueck
Kelly and Michael Madden
Jim and Susan Main
Christy Tulloch McElroy
Carl McGowan
Drs. J. Mark McKinney and Barbara McKinney
Adam and Annette Meinrod
Bob and Kathy Miller
David Miller and Nidhi Gangan
Karen and Greg Montana
Michael J. and Anna Marie Nolan
Gary and Amy Norcross
Jim and Sandy O'Leary
Susan and Duane Ottenstroer
Anthony and Debbie Park
Melanie and Jason Patz
Tom Paul
Marcy and Herb Peyton
Alisha Pieraccini
The Provenzano Family
John and Sally Ragsdale
Dr. Maisha T. Robinson
Marcus and Entrice Rowe
Antoinette Rowe
John Paul Saenz
Russell and Fran Selevan
Jack and Susan Selevan
Andrew and Rebekah Selevan
Blaine and Hope Selevan Prober
Mark and Beth Shorstein
Deborah G. Stewart M.D. and Robert L. Stewart
Margaret and Travis Storey
Gregory J. Szkotnicki
Jackie and Dr. Kent Thielen
Kelli Tice
Susan and Jim Towler*
Joe and Kathy Utz
John and Dianne Wagner
Billy J. Walker
Mitch Walters
Deb and Duard Williams
Tracy Williams
Kimmie Winston
Brent and Nancy Zimmerman
Philip and Christina Zoller
Matthew Zuino

Legacy Society members are identified with an asterisk, and Tocqueville Legacy Society members are identified in bold. Legacy Society donors have made a gift to United Way's endowment or included United Way in their will or estate plans. Donors making a gift of $200,000 qualify as Tocqueville Legacy Society members.

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UNITED WAY Northeast Florida | TOCQUEVILLE SOCIETY

GROW YOUR PATH TO LASTING IMPACT

United Way's step-up programs offer a clear path to Tocqueville Society membership. Start with a gift that fits your goals and grow your impact over time.

EMERGING TOCQUEVILLE

Emerging Tocqueville is a giving society for donors ready to deepen their philanthropic impact. With a $2,500 initial gift and a three-year commitment, you'll receive select Tocqueville Society benefits – including access to exclusive events and connections with civic and business leaders.



THE J. WAYNE AND DELORES BARR WEAVER CHALLENGE

With a $6,000 initial gift and a three-year commitment, you receive full Tocqueville Society membership in year one – joining our most distinguished group of philanthropic leaders.



LEAVE A LEGACY

A planned gift to United Way builds a lasting foundation for our community, helping families move beyond today's challenges to realize tomorrow's possibilities. We offer legacy giving options to match your financial goals and commitment to impact.

LEGACY SOCIETY

When you make a planned gift of any size, you join a community making decisions today that create a better tomorrow – and receive special recognition for your lasting commitment.

TOCQUEVILLE LEGACY SOCIETY

Recognizing gifts of $200,000 or more, this distinguished circle is shaping the future of our community with unmatched leadership and generosity.

YOUR COMMITMENT

1

MEMBER INFORMATION (Please print)

_____ Name | _____/_____/_____ Birthday (MM/DD/YYYY) | _____ Spouse's Name | _____/_____/_____ Birthday (MM/DD/YYYY)

Please complete the section below if this is your first Tocqueville Society gift or if your information changed.

_____
How my/our name(s) should be listed in recognition materials

☐ I would like my pledge credited to my company's campaign.

_____ Home Address | (_____)_____-_____ Home Phone | _____ Personal Email

_____ Company | (_____)_____-_____ Business Phone | _____ Business Email

_____ Assistant's Name | (_____)_____-_____ Assistant's Phone | _____ Assistant's Email

2

CONTRIBUTION

I/We want to solve our community's toughest challenges with a gift of . . . . . $_____

_____
Signature (required for all gifts) Date

☐ Payment enclosed (Checks payable to United Way of Northeast Florida)

☐ Please bill: ☐ In full ☐ Quarterly Beginning date: ____/____/____

☐ Gift will be in stock or securities (Email givestock@uwnefl.org)

☐ Payroll deduction (Please complete all forms required by your company)

☐ Credit card (Visit unitedwaynefl.org/give)

_____
Additional details about your gift

☐ I would like to make a recurring annual Tocqueville Society gift of **$**_____

☐ I want to make an endowed or legacy gift

☐ I am a Loyal Donor
(I have given to any United Way for 10 years or more)

☐ I am a Diamond Donor
(I have given to any United Way for 25 years or more)

☐ I am interested in joining Women United

☐ I am interested in joining Atlantic Circle

Learn more about United Way's giving societies

3

STEP-UP PROGRAMS

I would like to participate in:

☐ Emerging Tocqueville

☐ The Weaver Challenge

LEGACY SOCIETIES

I would like to learn more about:

☐ Legacy Society

☐ Tocqueville Legacy Society

Information available on the "Grow your path to lasting impact" insert.

The most effective way to help the community is by making an unrestricted gift to United Way, allowing your contribution to be used where it's needed most. Designation is optional and must be a $50 or more annual gift per organization.

☐ I choose to make an unrestricted gift to United Way of Northeast Florida.

☐ I choose to designate a portion of my gift to a specific health and human services 501(c)(3) $_____ or %_____

Full Agency Name and/or EIN Number: _____

Address: _____ City/State/Zip: _____

As with all United Way contributions, fundraising and administrative costs are deducted. If the designation annual total per organization is below $50 or the designated charity no longer exists, cannot be found or does not qualify per guidelines, contributions will go to United Way's mission.

FOR UNITED WAY OF NORTHEAST FLORIDA, A COPY OF THE OFFICIAL REGISTRATION (#SC-00905) AND FINANCIAL INFORMATION CAN BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING 1-800-435-7352 OR BY VISITING WWW.FLORIDACONSUMERHELP.COM. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL OR RECOMMENDATION BY THE STATE OF FLORIDA. BASED ON THE FISCAL YEAR ENDING JUNE 30, 2024, IRS FORM 990, 86% OF REVENUE FUNDS PROGRAMS. A COPY OF THIS FORM, ALONG WITH YOUR CANCELED CHECK, WILL SATISFY THE INTERNAL REVENUE SERVICE REGULATIONS REGARDING CHARITABLE GIFTS. UNITED WAY HAS PROVIDED NO GOODS OR SERVICES IN RETURN FOR THIS CONTRIBUTION.